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Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
-----X	

Chapter 11 Case No.
08-13555 (JMP)
(Jointly Administered)

NOTICE OF STATUS REPORT ON PLAN PROCESS

PLEASE TAKE NOTICE that, as requested by the Court, the above-captioned Debtors will report on the status of the plan process on **January 13, 2011 at 10:00 a.m.** to the Honorable James M. Peck at the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601.

Dated: December 13, 2010
New York, New York

/s/ Lori R. Fife

Harvey R. Miller
Lori R. Fife

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